Maternal Help Hope Fund

Return of Organization Exempt From Income Tax December 31, 2016

OPEN TO PUBLIC INSPECTION

EXTENDED TO NOVEMBER 15, 2017

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

Information about Form 990 and its instructions is at www.irs.gov/form990.

6 Open to Public Inspection

| | | 2010 calendar year, or tax year beginning and endin | 9 | | |
|--------------------------------|---------------------|--|-------------|------------------------------|-------------------------------------|
| B (| Check if applicable | C Name of organization | | D Employer identific | cation number |
| X | Address | | | | |
| | Name change | Doing business as HAMLIN FISTULA USA | | 27-4 | 451603 |
| | Initial return | Number and street (or P.O. box if mail is not delivered to street address) Room/ | suite | E Telephone number | r |
| | Final return/ | 46 W. JULIAN STREET 210 | | |)400-5000 |
| | termin- ated | City or town, state or province, country, and ZIP or foreign postal code | | G Gross receipts \$ | 641,769. |
| | Amende return | SAN OOSE, CA 95110 | | H(a) Is this a group re | eturn |
| | Applica tion | | | for subordinates | ? Yes X No |
| | pending | SAME AS C ABOVE | | H(b) Are all subordinates in | ncluded? Yes No |
| | | mpt status: X 501(c)(3) 501(c)() ((insert no.) 4947(a)(1) or | 527 | If "No," attach a | list. (see instructions) |
| | | www.HAMLINFISTULAUSA.ORG | | H(c) Group exemption | |
| | | | Year | of formation: 2010 N | N State of legal domicile: ${f DE}$ |
| Pá | | Summary | | | |
| ě | 1 E | Briefly describe the organization's mission or most significant activities: TO SUPPO | ORT | THE PREVEN | TION AND |
| Activities & Governance | I - | FREATMENT OF CHILDBIRTH INJURIES (PARTICULA) | | | |
| eru | 1 | Check this box if the organization discontinued its operations or disposed of | | 1 1 | _ |
| é | | Number of voting members of the governing body (Part VI, line 1a) | | | <u>6</u> |
| જ | | Number of independent voting members of the governing body (Part VI, line 1b) | | | |
| ties | | otal number of individuals employed in calendar year 2016 (Part V, line 2a) | | | 1 0 |
| Ę | 6 7 | otal number of volunteers (estimate if necessary) | | 6 | _ |
| Ac | | otal unrelated business revenue from Part VIII, column (C), line 12 | | | 0. |
| | l b | Net unrelated business taxable income from Form 990-T, line 34 | | | |
| Revenue | , , | Doubling and words (Doublill For All) | - | Prior Year 609,110. | Current Year 586,362. |
| | 1 | Contributions and grants (Part VIII, line 1h) | | 0.09,110. | 0. |
| | 1 | Program service revenue (Part VIII, line 2g) | | 0. | 3,904. |
| Re | | nvestment income (Part VIII, column (A), lines 3, 4, and 7d) | | 0. | 0. |
| | 1 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | 609,110. | 590,266. |
| | 1 | otal revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | _ | 68,651. | 492,503. |
| | 1 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | | 00,051. | 0. |
| | | Benefits paid to or for members (Part IX, column (A), line 4) | | 0. | 43,991. |
| Expenses | 15 5 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | - | 0. | 0. |
| oeu | loa F | Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25) | | • | 0. |
| Ä | | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | | 110,724. | 134,681. |
| | | otal expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | | 179,375. | 671,175. |
| | | Revenue less expenses. Subtract line 18 from line 12 | | 429,735. | -80,909. |
| or es | 13 1 | tevenue less expenses. Oubtract line to from line 12 | | ginning of Current Year | End of Year |
| ets (| 20 T | otal assets (Part X, line 16) | 100 | 828,094. | 634,685. |
| Ass Ba | 21 7 | otal liabilities (Part X, line 26) | | 112,500. | 0. |
| Net Assets or Fund Balances | 22 N | Net assets or fund balances. Subtract line 21 from line 20 | | 715,594. | 634,685. |
| Pa | art II | Signature Block | | , | • |
| Und | er penal | ties of perjury, I declare that I have examined this return, including accompanying schedules and s | tatem | ents, and to the best of my | y knowledge and belief, it is |
| true | , correct | , and complete. Declaration of preparer (other than officer) is based on all information of which pre | parer | has any knowledge. | |
| | | \ | | | |
| Sig | n | Signature of officer | | Date | |
| Her | e | JOE KINAHAN, EXECUTIVE DIRECTOR | | | |
| | | Type or print name and title | | | |
| | | Print/Type preparer's name Preparer's signature but but ku | ~~ | Pate Check | PTIN |
| Pai | - | JEANETTE BAX-KURTZ JEANETTE BAX-KURTZ | | 1/12/17 if self-employe | P00096490 |
| | - | Firm's name MUELLER PROST LC | | Firm's EIN | 43-1594752 |
| Use | Only | Firm's address 7733 FORSYTH BLVD., SUITE 1200 | | ,, | 14) 060 0000 |
| | | ST. LOUIS, MO 63105 | | Phone no. (3 | |
| Ma | y the IR | S discuss this return with the preparer shown above? (see instructions) | | | X Yes No |

| Pa | Statement of Program Service Accomplishments | 77 |
|----|--|------------------------|
| | Check if Schedule O contains a response or note to any line in this Part III | X |
| 1 | Briefly describe the organization's mission: | |
| | TO SUPPORT THE PREVENTION AND TREATMENT OF CHILDBIRTH INJURIES | |
| | (PARTICULARLY OBSTETRIC FISTULA AND PELVIC ORGAN PROLAPSE) AND | |
| | SUPPORT PROGRAMS OF RESEARCH, PROFESSIONAL TRAINING IN CLINICAL | |
| _ | PATIENT ADVOCACY, AND PUBLIC EDUCATION TO FURTHER THESE ENDS, E | 31 |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the | Yes X No |
| | prior Form 990 or 990-EZ? | Yes 🕰 No |
| • | If "Yes," describe these new services on Schedule O. | Yes X No |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? | Yes 🕰 No |
| | If "Yes," describe these changes on Schedule O. | |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by a continuous program of 501(a)(4) and 501(a)(4) and a continuous program of the continuous program of t | • |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expression for each program carried reported. | penses, and |
| 4a | revenue, if any, for each program service reported. (Code:) (Expenses \$ 561,830 • including grants of \$ 492,503 •) (Revenue \$ | |
| 44 | MATERNAL HELP HOPE FUND WORKS TO PROVIDE SUPPORT TO HAMLIN FIST | <i>)</i> |
| | ETHIOPIA FOR THE PREVENTION AND TREATMENT OF CHILDBIRTH INJURIE | |
| | PARTICULAR FOR OBSTETRIC FISTULA, PELVIC ORGAN PROLAPSE, AND RE | |
| | COMPLICATIONS, THROUGH EDUCATION OF MEDICAL PROFESSIONALS IN TH | |
| | OF OBSTETRIC FISTULA TREATMENT, PROGRAMS FOR THE PREVENTION OF | |
| | OBSTETRIC FISTULA AND RESEARCH TO IMPROVE TREATMENT. THE PROGRA | MS FOR |
| | PREVENTION OF OBSTETRIC FISTULA INCLUDES THE TRAINING OF MIDWIV | |
| | THEIR DEPLOYMENT IN PUBLIC HEALTH CENTERS WHERE THE ORGANIZATION | |
| | ACTIVELY ENGAGED IN PROVIDING MATERNAL AND REPRODUCTIVE HEALTH | |
| | AND COMMUNITY ENGAGEMENT. | |
| | | |
| | | |
| 4b | (Code:) (Expenses \$ |) |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| _ | | |
| 4c | (Code:) (Expenses \$ |) |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| 4d | Other program services (Describe in Schedule O.) | |
| | (Expenses \$ including grants of \$) (Revenue \$ |) |
| 4e | Total program service expenses ▶ 561,830. | |
| | | Form 990 (2016) |

Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|---|-----|-----|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | X |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | X |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | |
| | If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent | | | |
| | endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | | Х |
| b | Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | Х |
| С | Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | X |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | | X |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | | X |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | 7.7 | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | Х | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | 77 | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | Х | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | v |
| 4- | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | v |
| 46 | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | v |
| 40 | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | Х |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | v |
| | complete Schedule G, Part III | 19 | | X |

Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-----|---|-----|-----|-------------|
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | Х |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | X |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | l |
| | Schedule J | 23 | | X |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No", go to line 25a | 24a | | X |
| | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | v |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | v |
| | Schedule L, Part I | 25b | | X |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or | | | |
| | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," | | | x |
| | complete Schedule L, Part II | 26 | | |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial | | | |
| | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member | 07 | | x |
| 20 | of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV | | | |
| _ | instructions for applicable filing thresholds, conditions, and exceptions): A surrent or former officer, director, trustee, or key employee? If "Yee," complete Schedule I. Part IV | 28a | | Х |
| | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | | X |
| | An entity of which a current or former officer, director, trustee, or key employee; in Tes, complete schedule L, Farth | 200 | | |
| · | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | Х | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | 25 | | |
| 00 | contributions? If "Yes," complete Schedule M | 30 | | Х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? | " | | |
| | If "Yes," complete Schedule N, Part I | 31 | | х |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| | Part V, line 1 | 34 | | Х |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | Х |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | Х |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | _ |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? | | | |
| | Note. All Form 990 filers are required to complete Schedule O | 38 | Х | |

| Part V | Statements Regarding Other IRS Filings and Tax Compliance

| | Check if Schedule O contains a response or note to any line in this Part V | | | | | | |
|---|--|--------|------------|----------------------|-----|---------|--|
| | | | | | Yes | No | |
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | 1a | 5 | | | | |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | 1b | 0 | | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and r | eporta | ble gaming | | | | |
| | (gambling) winnings to prize winners? | | | 1c | X | | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | _ | | | | |
| | filed for the calendar year ending with or within the year covered by this return | 2a | 1 | | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax retu | rns? | | 2b | X | | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions | s) | | | | | |
| | - | | | 3a | | X | |
| | If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule | | | 3b | | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other $\frac{1}{2}$ | | | | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial | accou | nt)? | 4a | | X | |
| b | If "Yes," enter the name of the foreign country: ► | | | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A | | | | | 77 | |
| | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | | 5a | | X | |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction | | | 5b | | Х | |
| | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | | | 5с | | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | - | | _ | | 37 | |
| | any contributions that were not tax deductible as charitable contributions? | | | 6a | | X | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions are statement that such contributions. | | | ٠. ا | | | |
| _ | were not tax deductible? | | | 6b | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | _ | | Х | |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and se | | | 7a | | | |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | | 7b | | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w to file Form 8282? | | | 70 | | х | |
| لم | | 1 | | 7с | | 22 | |
| | If "Yes," indicate the number of Forms 8282 filed during the year | | <u> </u> | 7e | | Х | |
| e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | | | | | | |
| f g | If the organization received a contribution of qualified intellectual property, did the organization file Fi | | | 7 f 7g | | Х | |
| _ | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization | | | 79 7h | | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained | | | | | | |
| | sponsoring organization have excess business holdings at any time during the year? | | | 8 | | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | | | |
| | | | | 9a | | | |
| | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | | | 9b | | | |
| | Section 501(c)(7) organizations. Enter: | | | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | | | | |
| | Gross income from members or shareholders | 11a | | | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against | | | | | | |
| | amounts due or received from them.) | 11b | | | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form | 1041 | ? | 12a | | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | | 13a | | | |
| | Note. See the instructions for additional information the organization must report on Schedule O. | | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | l | | | | |
| | organization is licensed to issue qualified health plans | 13b | | | | | |
| | Enter the amount of reserves on hand | 13c | | | | 37 | |
| | | | | 14a | | X | |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedul | e O | | 14b | | (00.10. | |
| | | | | ⊢orm | 990 | (2016) | |

632005 11-11-16

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

| | Check if Schedule O contains a response or note to any line in this Part VI | | | X | | | | | |
|-------------------------------------|--|---------|------|----|--|--|--|--|--|
| Sec | tion A. Governing Body and Management | | | | | | | | |
| | | | Yes | No | | | | | |
| 1a | Enter the number of voting members of the governing body at the end of the tax year | | | | | | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | | | | | | |
| | body delegated broad authority to an executive committee or similar committee, explain in Schedule O. | | | | | | | | |
| b | Enter the number of voting members included in line 1a, above, who are independent 1b 6 | | | | | | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | | | | | | |
| | officer, director, trustee, or key employee? | 2 | | Х | | | | | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | | | | | | |
| | of officers, directors, or trustees, or key employees to a management company or other person? | 3 | | Х | | | | | |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | Х | | | | | |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | Х | | | | | |
| 6 | Did the organization have members or stockholders? | 6 | | Х | | | | | |
| 7a | | | | | | | | | |
| more members of the governing body? | | | | | | | | | |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | | | | | | | | |
| | persons other than the governing body? | 7b | | Х | | | | | |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | | | | | | |
| а | The governing body? | 8a | Х | | | | | | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | | Х | | | | | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | | | | | | |
| | organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | Х | | | | | |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | | | | | | |
| | | | Yes | No | | | | | |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | Х | | | | | |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | | | | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | | | | | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Х | | | | | | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | | | | | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Х | | | | | | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Х | | | | | | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | | | | | | |
| | in Schedule O how this was done | 12c | Х | | | | | | |
| 13 | Did the organization have a written whistleblower policy? | 13 | Х | | | | | | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Х | | | | | | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | | | | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | | | | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | Х | | | | | | |
| b | Other officers or key employees of the organization | 15b | | X | | | | | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | | | | | | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | 77 | | | | | |
| | taxable entity during the year? | 16a | | X | | | | | |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | | | | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | | | | | | |
| <u> </u> | exempt status with respect to such arrangements? | 16b | | | | | | | |
| | tion C. Disclosure | | | | | | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed ► NONE | | | | | | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) and the section 501(c) (3)s only) and 500-T (Section 501(c)(3)s only) and 500-T (Se | availab | oie | | | | | | |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | | | | | | |
| 40 | Own website Another's website X Upon request Other (explain in Schedule O) | | | | | | | | |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and | d finan | cial | | | | | | |
| | statements available to the public during the tax year. | | | | | | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records: | | | | | | | | |
| | THE ORGANIZATION - (314)400-5000 46 W. JULIAN STREET, NO. 210, SAN JOSE, CA 95110 | | | | | | | | |
| | TO M. COLLAM SINDEI, MO. 210, SAM COSE, CA 33110 | | | | | | | | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

| (A) Name and Title | (B) Average hours per | Position (do not check more than one box, unless person is both an | | | | | h an | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of |
|--------------------------------------|--|--|-----------------------|-----------|--------------|---------------------------------|------|--|--|---|
| | week (list any hours for related organizations below line) | stee or director | Institutional trustee | Officer p | Key employee | Highest compensated transplayer | | from the organization (W-2/1099-MISC) | from related organizations (W-2/1099-MISC) | other compensation from the organization and related organizations |
| (1) DR. LEONARD LEWIS WALL | 3.00 | | | v | | | | 0 | 0 | 0 |
| PRESIDENT & CHAIRMAN | 0.50 | Х | | Х | | | | 0. | 0. | 0 |
| (2) SANDRA BERGER FORMER DIRECTOR | 0.30 | X | | | | | | 0. | 0. | 0 |
| (3) JOE KINAHAN | 25.00 | ^ | | | | | | 0. | 0. | 0 |
| DIRECTOR | 23.00 | x | | | | | | 0. | 0. | 0 |
| (4) CHRISTINA L. CONNERS | 10.00 | | | | | | | 0. | | |
| TREASURER | | x | | x | | | | 0. | 0. | 0 |
| (5) SARAH AMES | 5.70 | | | | | | | - | | |
| VICE PRESIDENT | | Х | | х | | | | 0. | 0. | 0 |
| (6) STEVE SOCKOLOV | 5.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0 |
| (7) KATIE BAGLEY | 7.00 | | | | | | | | | |
| SECRETARY | | Х | | Х | | | | 0. | 0. | 0 |
| (8) CATHY SANDERS | 40.00 | | | | | | | | | |
| EXECUTIVE DIRECTOR | | | | Х | | | | 0. | 43,991. | 0 |
| | | 1 | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | - | | | | | | | | |
| | | | | | | | | | | |
| | | - | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | _ | | | | | | | | |
| | | $\frac{1}{2}$ | | | | | | | | |
| | | _ | <u> </u> | _ | | | _ | l . | | OOO (004) |

| Par | t VII Section A. Officers, Directors, Trus | tees, Key Em | ploy | ees | , an | d Hi | ighe | st C | Compensated Employe | es (continued) | | | | |
|--------|--|--|--|-----------------------|---------|--------------|------------------------------|--------|---|------------------------------|---------|--|----------------------------------|----------------|
| | (A) Name and title | (B) Average hours per week | Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | h an | (D) Reportable compensation from | (E) Reportable compensatio | on d | an | (F) stimate nount other | of |
| | | (list any hours for related organizations below line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC) | organization (W-2/1099-MI | | compensa from th organizat and relat organizat | | e ion ed |
| | | iiile) | pul | sul | JJJ0 | Key | Hig | For | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | 42.0 | 0.1 | | | |
| С | Sub-total Total from continuation sheets to Part VI Total (add lines 1b and 1c) | I, Section A | | | | | | | 0. | 43,9 | 0. | | | 0. |
| 2 | Total number of individuals (including but no compensation from the organization | | | | | | | | eceived more than \$100 | 0,000 of reportab | le | | Yes | (No |
| 3 | Did the organization list any former officer, line 1a? <i>If</i> "Yes," <i>complete Schedule J for s</i> | • | | • | • | • | • | - | highest compensated e | | | 3 | | Х |
| 4 5 | For any individual listed on line 1a, is the su and related organizations greater than \$150 Did any person listed on line 1a receive or a | 0,000? <i>If</i> "Yes, | " co | mple | ete S | Sche | edul | e J f | for such individual | | | 4 | | Х |
| | rendered to the organization? If "Yes," comtion B. Independent Contractors | plete Schedul | e J f | or s | uch | pers | son . | | | | | 5 | | Х |
| 1 | Complete this table for your five highest co the organization. Report compensation for | | | | | | | | | | npens | ation f | irom | |
| | (A) Name and business | address | N | INC | 3 | | | | (B) Description of s | services | С | (Compe | C) nsatio | n |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| 2 | Total number of independent contractors (i \$100,000 of compensation from the organi | | ot li | mite | d to | | se li: 0 | stec | d above) who received n | nore than | | | | |

Part VIII Statement of Revenue

| | | Check if Schedule O conta | ains a response | or note to any lin | e in this Part VIII | | | |
|---|----------|--|---------------------------------------|--------------------|---------------------|-------------------------------|-----------------------|----------------------------------|
| | | | | ĺ | (A) | (B) | (C) | (D) Revenue excluded |
| | | | | | Total revenue | Related or exempt function | Unrelated business | from tax under |
| | | | | | | revenue | revenue | sections 512 - 514 |
| ıts Its | 1 a | Federated campaigns | 1a | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | Membership dues | | | | | | |
| S, G | | Fundraising events | | | | | | |
| ar i | | Related organizations | | | | | | |
| s, G | | Government grants (contributi | | | | | | |
| Sign | | All other contributions, gifts, grant | · —— | | | | | |
| but | _ | similar amounts not included abov | | 586,362. | | | | |
| اقظ | a | Noncash contributions included in lines | | 51,503. | | | | |
| a Co | _ | Total. Add lines 1a-1f | | | 586,362. | | | |
| | | | | Business Code | | | | |
| e e | 2 a | | | Buomisso Gous | | | | |
| Š | 2 b | | | | | | | |
| Ser | c | | | | | | | |
| E § | d | | | | | | | |
| Program Service Revenue | ۵ | | | | | | | |
| Pro | f | All other program service reve | nue | | | | | |
| | | Total. Add lines 2a-2f | | | | | | |
| | 3 | Investment income (including | | | | | | |
| | Ū | other similar amounts) | | | 200. | | | 200. |
| | 4 | Income from investment of tax | | | | | | |
| | 5 | Royalties | · · · · · · · · · · · · · · · · · · · | • | | | | |
| | 3 | noyalties | (i) Real | (ii) Personal | | | | |
| | 6 0 | Gross rents | (I) Neal | (II) Personal | | | | |
| | | | | | | | | |
| | | Less: rental expenses Rental income or (loss) | | | | | | |
| | | Net rental income or (loss) | | | | | | |
| | | Gross amount from sales of | (i) Securities | | | | | |
| | / a | | 55,207 | | | | | |
| | L | assets other than inventory Less: cost or other basis | 33,207 | • | | | | |
| | D | | 51,503 | | | | | |
| | _ | and sales expenses | 2 7 4 | • | | | | |
| | | Gain or (loss) | | | 3,704. | | | 3,704. |
| | | Net gain or (loss) | | ······ | 3,704. | | | 3,704. |
| nue | 0 a | Gross income from fundraising | ` ` | | | | | |
| Ve | | including \$ contributions reported on line | | | | | | |
| R | | • | • | | | | | |
| Other Reven | h | Part IV, line 18 | | | | | | |
| ŏ | | Net income or (loss) from fund | | | | | | |
| | | Gross income from gaming ac | | P | | | | |
| | g d | Part IV, line 19 | | , | | | | |
| | h | Less: direct expenses | | | | | | |
| | | Net income or (loss) from gam | | | | | | |
| | | Gross sales of inventory, less | - | | | | | |
| | 10 a | | | | | | | |
| | | and allowances | | | | | | |
| | | Less: cost of goods sold | | | | | | |
| H | С | Net income or (loss) from sale | | | | | | |
| ł | 44 - | Miscellaneous Revenu | | Business Code | | | | |
| | 11 a | | | | | | | |
| | b | | | | | | | |
| | C | | | | | | | |
| | | All other revenue | | | | | | |
| | | Total. Add lines 11a-11d | | | 590,266. | 0. | 0. | 3,904. |
| | 12 | Total revenue. See instructions. | | | J90,400• | U • | U • | J, 304• |

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| Do | Check if Schedule O contains a responsor include amounts reported on lines 6b, | (A) | (B) | (C) | (D) |
|----------|--|----------------|--------------------------|---------------------------------|-------------------------|
| | 8b, 9b, and 10b of Part VIII. | Total expenses | Program service expenses | Management and general expenses | Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | | | |
| | and domestic governments. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to domestic | | | | |
| | individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | 400 503 | 400 500 | | |
| | individuals. See Part IV, lines 15 and 16 | 492,503. | 492,503. | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | 42 001 | 14 664 | 14 664 | 14 662 |
| | trustees, and key employees | 43,991. | 14,664. | 14,664. | 14,663 |
| 6 | Compensation not included above, to disqualified | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | | | | |
| 8 | Pension plan accruals and contributions (include | | | | |
| _ | section 401(k) and 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | | | | |
| 10 | Payroll taxes | | | | |
| 11 | Fees for services (non-employees): | | | | |
| | Management | 930. | | | 930 |
| b | Legal | 22,100. | | 22,100. | 930 |
| | Accounting | 22,100• | | 22,100. | |
| | Lobbying | | | | |
| | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, | 62,186. | 25,547. | 23,395. | 13 2// |
| 40 | column (A) amount, list line 11g expenses on Sch 0.) | 11,810. | 909. | 23,333. | 13,244 10,901 |
| 12 | Advertising and promotion | 11,010. | 505. | | 10,501 |
| 13 | Office expenses | 940. | 940. | | |
| 14 15 | Information technology | 710. | 740. | | |
| 16 | Royalties | | | | |
| 17 | Occupancy | 19,776. | 17,798. | | 1,978 |
| | Payments of travel or entertainment expenses | 13 / 1 / 0 0 | 177750 | | 17570 |
| 18 | ' | | | | |
| 19 | for any federal, state, or local public officials Conferences, conventions, and meetings | | | | |
| 20 | | 1,676. | 1,676. | | |
| 20 21 | Payments to affiliates | =, 0, 0 | =,0,0, | | |
| 21 22 | Depreciation, depletion, and amortization | | | | |
| 22 23 | Insurance | 1,675. | 290. | 1,094. | 291 |
| 23 24 | Other expenses. Itemize expenses not covered | = 70731 | 2300 | 2,0320 | |
| _7 | above. (List miscellaneous expenses in line 24e. If line | | | | |
| | 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.) | | | | |
| a | VIDEO PRODUCTION | 7,503. | 7,503. | | |
| h | BANK SERVICE CHARGES | 6,085. | ,,,,,,,,, | 6,085. | |
| c | | 7,000 | | 7,000 | |
| d | | | | | |
| | All other expenses | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 671,175. | 561,830. | 67,338. | 42,007 |
| 26 | Joint costs. Complete this line only if the organization | , = : = 0 | . , | , , , , , , | , |
| | reported in column (B) joint costs from a combined | | | | |
| | | | | | |
| | educational campaign and fundraising solicitation. | l l | 1 | l | |

| | | | | | | |
|-----------------------------|-----|--|-----------------------------------|---------------------------------|----------|---------------------------|
| | | Check if Schedule O contains a response or no | te to any line in this Part X | | | <u></u> |
| | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | 828,094. | 1 | 634,685. |
| | 2 | Savings and temporary cash investments | | | 2 | |
| | 3 | Pledges and grants receivable, net | | | 3 | |
| | 4 | Accounts receivable, net | | | 4 | |
| | 5 | Loans and other receivables from current and for | | | | |
| | | trustees, key employees, and highest compens | ated employees. Complete | | | |
| | | Part II of Schedule L | | | 5 | |
| | 6 | Loans and other receivables from other disqual | ified persons (as defined under | | | |
| | | section 4958(f)(1)), persons described in section | n 4958(c)(3)(B), and contributing | | | |
| | | employers and sponsoring organizations of sec | tion 501(c)(9) voluntary | | | |
| şţs | | employees' beneficiary organizations (see instr) | | | 6 | |
| Assets | 7 | Notes and loans receivable, net | | | 7 | |
| ⋖ | 8 | Inventories for sale or use | | | 8 | |
| | 9 | Prepaid expenses and deferred charges | | | 9 | |
| | 10a | Land, buildings, and equipment: cost or other | | | | |
| | | basis. Complete Part VI of Schedule D | | | | |
| | b | Less: accumulated depreciation | - | | 10c | |
| | 11 | Investments - publicly traded securities | | | 11 | |
| | 12 | Investments - other securities. See Part IV, line | | 12 | | |
| | 13 | Investments - program-related. See Part IV, line | | | 13 | |
| | 14 | Intangible assets | | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | 000 004 | 15 | 624 605 | |
| | 16 | Total assets. Add lines 1 through 15 (must equ | 828,094. | 16 | 634,685. | |
| | 17 | Accounts payable and accrued expenses | | 17 | | |
| | 18 | Grants payable | | | 18 | |
| | 19 | Deferred revenue | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | 20 | |
| | 21 | Escrow or custodial account liability. Complete | | | 21 | |
| Liabilities | 22 | Loans and other payables to current and forme | | | | |
| ij | | key employees, highest compensated employee | | | | |
| Lia | | Complete Part II of Schedule L | | | 22 | |
| | 23 | Secured mortgages and notes payable to unrela | | 112,500. | 23 | 0. |
| | 24 | Unsecured notes and loans payable to unrelate | | 112,300. | 24 | 0. |
| | 25 | Other liabilities (including federal income tax, pa | · | | | |
| | | parties, and other liabilities not included on lines Schedule D | · · · | | 25 | |
| | 06 | Total liabilities. Add lines 17 through 25 | | 112,500. | 26 | 0. |
| | 26 | Organizations that follow SFAS 117 (ASC 958 | | 112,500. | 20 | <u> </u> |
| m | | complete lines 27 through 29, and lines 33 ar | | | | |
| Š | 27 | Unrestricted net assets | | 481,360. | 27 | 634,685. |
| alar | 28 | Temporarily restricted net assets | | 234,234. | 28 | 0. |
| Ä | 29 | | | 201,201 | 29 | |
| E S | 23 | Organizations that do not follow SFAS 117 (A | ISC 958) check here | | 23 | |
| F | | and complete lines 30 through 34. | 130 930), Check here | | | |
| Net Assets or Fund Balances | 30 | Capital stock or trust principal, or current funds | | | 30 | |
| SSe | 31 | Paid-in or capital surplus, or land, building, or ed | | | 31 | |
| ξ | 32 | Retained earnings, endowment, accumulated in | | | 32 | |
| Š | 33 | Total net assets or fund balances | | 715,594. | 33 | 634,685. |
| | 34 | Total liabilities and net assets/fund balances | | 828,094. | 34 | 634,685. |

| Pa | rt XI Reconciliation of Net Assets | | | | | | | |
|----|---|---------|-----|-----|-----|------------|--|--|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | | | | |
| | | | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | | | <u>66.</u> | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | | | | 75. | | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | | | 09. 94. | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | | | | | | | |
| 5 | Net unrealized gains (losses) on investments | 5 | | | | | | |
| 6 | Donated services and use of facilities | 6 | | | | | | |
| 7 | Investment expenses | 7 | | | | | | |
| 8 | Prior period adjustments | 8 | | | | | | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | | | | 0. | | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, | | | | | | | |
| | column (B)) | 10 | | 534 | 1,6 | 85. | | |
| Pa | rt XII Financial Statements and Reporting | | | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | | | | |
| | | | | | Yes | No | | |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule | О. | | | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | | 2a | | Х | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | d on a | | | | | | |
| | separate basis, consolidated basis, or both: | | | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | | 2b | | X | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat | | | | | | | |
| | consolidated basis, or both: | | | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | e audit | , | | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | | 2c | | | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Sch | edule (|). | | | | | |
| За | 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit | | | | | | | |
| | Act and OMB Circular A-133? | | | | | | | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ | ired au | dit | | | | | |
| | or audits, explain why in Schedule O and describe any steps taken to undergo such audits | | | 3b | | | | |

SCHEDULE A

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 **2016**

Open to Public Inspection

Name of the organization

MATERNAL HELP HOPE FUND

Employer identification number 27-4451603

| Par | t I | Reason for Public (| Charity Status (A | All organizations must co | mplete th | is part.) Se | ee instructions. | | | | | | |
|------------|--------|--|---------------------------------------|---|-------------------------------------|--------------|---------------------------------|----------------------------|--|--|--|--|--|
| he o | rgani | zation is not a private found | ation because it is: (| For lines 1 through 12, o | heck only | one box.) | | | | | | | |
| 1 [| J | A church, convention of ch | | | | | | | | | | | |
| 2 | | A school described in secti | • | | | | -NN-1- | | | | | | |
| 3 | | A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). | | | | | | | | | | | |
| 4 | | A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, | | | | | | | | | | | |
| 7 . | | | | | | | | | | | | | |
| - [| | city, and state: | | | | | | | | | | | |
| 5 L | | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in | | | | | | | | | | | |
| _ [| \neg | section 170(b)(1)(A)(iv). (C | · · · · · · · · · · · · · · · · · · · | | | | | | | | | | |
| 6 L | | A federal, state, or local gov | - | | | | | | | | | | |
| 7 L | Δ | An organization that norma | | ntial part of its support f | rom a gov | ernmental | unit or from the general | public described in | | | | | |
| | _ | section 170(b)(1)(A)(vi). (Co | | | | | | | | | | | |
| 8 L | | A community trust describe | | | | | | | | | | | |
| 9 L | | An agricultural research org | ganization described | in section 170(b)(1)(A)(| ix) operate | ed in conju | ınction with a land-grant | college | | | | | |
| | | or university or a non-land-g | grant college of agric | ulture (see instructions). | Enter the | name, city | y, and state of the colleg | je or | | | | | |
| - | | university: | | | | | | | | | | | |
| 10 L | | An organization that norma | lly receives: (1) more | than 33 1/3% of its sup | port from | contribution | ons, membership fees, a | and gross receipts from | | | | | |
| | | activities related to its exem | npt functions - subjec | ct to certain exceptions, | and (2) no | more tha | n 33 1/3% of its suppor | t from gross investment | | | | | |
| | | income and unrelated busing | ness taxable income | (less section 511 tax) from | om busine | sses acqu | ired by the organization | after June 30, 1975. | | | | | |
| - | | See section 509(a)(2). (Cor | mplete Part III.) | | | | | | | | | | |
| 11 | _ | An organization organized a | and operated exclusi | ively to test for public sa | fety. See | section 50 | 09(a)(4). | | | | | | |
| 12 L | | An organization organized a | and operated exclusi | ively for the benefit of, to | perform t | the functio | ons of, or to carry out the | e purposes of one or | | | | | |
| | | more publicly supported or | ganizations describe | d in section 509(a)(1) o | r section : | 509(a)(2). | See section 509(a)(3). (| Check the box in | | | | | |
| | | lines 12a through 12d that | describes the type o | f supporting organizatio | n and com | nplete lines | s 12e, 12f, and 12g. | | | | | | |
| а | | Type I. A supporting orga | anization operated, s | upervised, or controlled | by its sup | ported org | ganization(s), typically by | giving giving | | | | | |
| | | the supported organization | on(s) the power to re | gularly appoint or elect a | a majority | of the dire | ctors or trustees of the s | supporting | | | | | |
| | _ | organization. You must c | omplete Part IV, Se | ections A and B. | | | | | | | | | |
| b | | Type II. A supporting orga | anization supervised | or controlled in connec | tion with it | s support | ed organization(s), by ha | aving | | | | | |
| | | control or management o | f the supporting orga | anization vested in the s | ame perso | ons that co | ontrol or manage the sup | ported | | | | | |
| | | organization(s). You mus | t complete Part IV, | Sections A and C. | | | | | | | | | |
| С | | Type III functionally inte | grated. A supporting | g organization operated | in connec | tion with, a | and functionally integrat | ed with, | | | | | |
| | _ | its supported organization | n(s) (see instructions |). You must complete I | Part IV, Se | ections A, | D, and E. | | | | | | |
| d | | Type III non-functionally | / integrated. A supp | orting organization oper | ated in co | nnection v | vith its supported organ | ization(s) | | | | | |
| | | that is not functionally int | egrated. The organiz | ation generally must sat | isfy a dist | ribution re | quirement and an attent | iveness | | | | | |
| | | requirement (see instruct | ions). You must con | nplete Part IV, Sections | A and D, | and Part | V. | | | | | | |
| е | | Check this box if the orga | anization received a | written determination fro | m the IRS | that it is a | a Type I, Type II, Type III | | | | | | |
| | | functionally integrated, or | Type III non-functio | nally integrated support | ng organiz | zation. | | | | | | | |
| f | Ente | r the number of supported o | organizations | | | | | | | | | | |
| g | | ide the following information | | ` ' ' | (i.) I. H | | | | | | | | |
| | (i | Name of supported | (ii) EIN | (iii) Type of organization (described on lines 1-10 | (iv) Is the orga in your governi | ng document? | (v) Amount of monetary | (vi) Amount of other | | | | | |
| | | organization | | above (see instructions)) | Yes | No | support (see instructions) | support (see instructions) | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | ction A. Public Support | | | , | | | |
|------|--|-----------------------------|-----------------------|---------------------------|----------------------------|-----------------------|------------------------|
| | endar year (or fiscal year beginning in) | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| | Gifts, grants, contributions, and | · / | ,,==,= | ,, | , ,,== | ,,==,- | ,, |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 162,876. | 126,364. | 652,656. | 609,110. | 586,362. | 2,137,368. |
| 2 | Tax revenues levied for the organ- | | | | | | _ |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 162,876. | 126,364. | 652,656. | 609,110. | 586,362. | 2,137,368. |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 1,231,074. 906,294. |
| _6 | Public support. Subtract line 5 from line 4. | | | | | | 906,294. |
| Sec | ction B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2012 | (b) 2013 | (c) 2014 652, 656. | (d) 2015 609,110. | (e) 2016 586, 362. | (f) Total |
| 7 | Amounts from line 4 | 162,876. | 126,364. | 652,656. | 609,110. | 586,362. | 2,137,368. |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties | | | | | | |
| | and income from similar sources | | | | | 200. | 200. |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 2,137,568. |
| 12 | Gross receipts from related activities, | etc. (see instruction | ons) | | | 12 | |
| 13 | First five years. If the Form 990 is for | the organization's | s first, second, thir | d, fourth, or fifth ta | ax year as a sectio | n 501(c)(3) | |
| | organization, check this box and stop | | | | | | > |
| Sec | ction C. Computation of Publ | ic Support Pe | rcentage | | | | |
| 14 | Public support percentage for 2016 (I | ine 6, column (f) d | ivided by line 11, c | column (f)) | | 14 | 42.40 % |
| | Public support percentage from 2015 | | | | | 15 | 44.22 % |
| 16a | 33 1/3% support test - 2016. If the o | | | | | | |
| | stop here. The organization qualifies | | | | | | |
| b | 33 1/3% support test - 2015. If the o | | | | | | |
| | and stop here. The organization qual | | | | | | |
| 17a | 10% -facts-and-circumstances tes | t - 2016. If the org | anization did not o | check a box on line | e 13, 16a, or 16b, | and line 14 is 10% | or more, |
| | and if the organization meets the "fac | ts-and-circumstan | ces" test, check th | nis box and stop h | iere. Explain in Pa | rt VI how the organ | ization |
| | meets the "facts-and-circumstances" | test. The organiza | tion qualifies as a | publicly supported | d organization | | ▶□ |
| b | 10% -facts-and-circumstances tes | t - 2015. If the org | anization did not o | check a box on line | e 13, 16a, 16b, or | 17a, and line 15 is | 10% or |
| | more, and if the organization meets the | ne "facts-and-circu | mstances" test, cl | neck this box and | stop here. Explair | n in Part VI how the | |
| | organization meets the "facts-and-circ | cumstances" test. | The organization of | qualifies as a publi | cly supported orga | anization | ▶∐ |
| 18 | Private foundation. If the organization | n did not check a | box on line 13, 16 | a, 16b, 17a, or 17b | o, check this box a | and see instruction | s ▶Ш |
| | | | | | Sche | edule A (Form 990 | or 990-EZ) 2016 |

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se | ction A. Public Support | , , | , | | | | |
|-----------|--|-------------------|----------------------|-----------------------|----------------------|----------------------|-------------------------|
| Cal | endar year (or fiscal year beginning in) 🕨 | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, | | | | | | |
| | merchandise sold or services per- | | | | | | |
| | formed, or facilities furnished in any activity that is related to the | | | | | | |
| | organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that | | | | | | |
| | are not an unrelated trade or bus- | | | | | | |
| | iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 7: | Amounts included on lines 1, 2, and | | | | | | |
| | 3 received from disqualified persons | | | | | | |
| ı | Amounts included on lines 2 and 3 received | | | | | | |
| | from other than disqualified persons that exceed the greater of \$5,000 or 1% of the | | | | | | |
| | amount on line 13 for the year | | | | | | |
| (| Add lines 7a and 7b | | | | | | |
| | Public support. (Subtract line 7c from line 6.) | | | | | | |
| <u>Se</u> | ction B. Total Support | | | | | | |
| | endar year (or fiscal year beginning in) | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) Total |
| | Amounts from line 6 | | | | | | |
| 10 | Gross income from interest, dividends, payments received on | | | | | | |
| | securities loans, rents, royalties | | | | | | |
| | and income from similar sources | | | | | | |
| ı | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses | | | | | | |
| | acquired after June 30, 1975 | | | | | | |
| | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business | | | | | | |
| | activities not included in line 10b, whether or not the business is | | | | | | |
| | regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | |
| | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First five years. If the Form 990 is for | the organization' | s first, second, thi | d, fourth, or fifth t | ax year as a section | on 501(c)(3) organiz | zation, |
| _ | | | | | | | <u></u> ▶∟⊥ |
| | ction C. Computation of Publ | | | | | 11 | |
| | Public support percentage for 2016 (| | | | | 15 | <u>%</u> |
| | Public support percentage from 2015 | | | | | 16 | <u>%</u> |
| | ction D. Computation of Inves | | | 10 1 (0) | | 14-1 | |
| | Investment income percentage for 20 | | | | | 17 | <u>%</u> |
| | Investment income percentage from 2 | | | | | 18 | <u>%</u> |
| 198 | a 33 1/3% support tests - 2016. If the | | | | | | |
| | more than 33 1/3%, check this box a | | | | | | |
| ١ | 33 1/3% support tests - 2015. If the | | | | | | |
| | line 18 is not more than 33 1/3%, che | | | | | | ·············· * |

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | Yes | No |
|-----|-----|----|
| | | |
| | | |
| 1 | | |
| | | |
| 2 | | |
| За | | |
| Ja | | |
| | | |
| 3b | | |
| 3с | | |
| | | |
| 4a | | |
| | | |
| 4b | | |
| | | |
| | | |
| 4c | | |
| 10 | | |
| | | |
| | | |
| 5a | | |
| | | |
| 5b | | |
| 5c | | |
| | | |
| | | |
| • | | |
| 6 | | |
| | | |
| 7 | | |
| 8 | | |
| | | |
| | | |
| 9a | | |
| 9b | | |
| | | |
| 9с | | |
| | | |
| 10a | | |
| | | |
| 10b | | |

| Pa | TT IV Supporting Organizations _(continued) | | | |
|----------|--|-----------|-----|----|
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) | | | |
| | below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described in (a) above? | 11b | | |
| С | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. | 11c | | |
| Sec | tion B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to | | | |
| | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the | | | |
| | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or | | | |
| | controlled the organization's activities. If the organization had more than one supported organization, | | | |
| | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported | | | |
| | organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| _ | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Sec | tion C. Type II Supporting Organizations | | | |
| <u> </u> | tion of Type it Supporting Organizations | | Yes | No |
| 4 | Ware a majority of the examination's directors or trustees during the tay year also a majority of the directors | | 162 | NO |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| <u> </u> | the supported organization(s). | 1 | | Ь |
| Sec | tion D. All Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |
| Sec | tion E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions). | | | |
| а | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| С | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see inst | tructions | s). | |
| 2 | Activities Test. Answer (a) and (b) below. | | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more | | | |
| ~ | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the | | | |
| | reasons for the organization's position that its supported organization(s) would have engaged in these | | | |
| | activities but for the organization's involvement. | 2b | | |
| 2 | • | 20 | | |
| 3 | Parent of Supported Organizations. <i>Answer (a) and (b) below.</i> Pid the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | 25 | | |
| L | trustees of each of the supported organizations? <i>Provide details in Part VI</i> . | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |
| | or its supported organizations in thest are solube in Fart villing tole played by the organization in this regard. | LOD | | |

15070051

| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Supportin | g Orgai | nizations | |
|------|--|-------------|----------------------------|--------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifyin | g trust on | Nov. 20, 1970 (explain in | Part VI.) See instructions. Al |
| | other Type III non-functionally integrated supporting organizations must co | mplete Se | ections A through E. | |
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3 | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| а | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1 b | | |
| С | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| е | Discount claimed for blockage or other | | | |
| | factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, | | | |
| | see instructions) | 4 | | |
| _5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by .035 | 6 | | |
| _7_ | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 | Enter 85% of line 1 | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3 | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions) | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functional | ly integrat | ed Type III supporting org | ganization (see |
| | instructions). | | | |

Schedule A (Form 990 or 990-EZ) 2016

| Par | TV Type III Non-Functionally Integrated 509 | (a)(3) Supporting Orga | anizations _(continued) | |
|--------------------|---|-------------------------------|-----------------------------------|----------------------------------|
| Secti | ion D - Distributions | | , | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exe | | | |
| 2 | Amounts paid to perform activity that directly furthers exemp | | | |
| | organizations, in excess of income from activity | | | |
| 3 | Administrative expenses paid to accomplish exempt purpose | es of supported organizatior | ns | |
| 4 | Amounts paid to acquire exempt-use assets | | | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | | | |
| 6 | Other distributions (describe in Part VI). See instructions | | | |
| 7 | Total annual distributions. Add lines 1 through 6 | | | |
| 8 | Distributions to attentive supported organizations to which the | he organization is responsive | е | |
| | (provide details in Part VI). See instructions | | | |
| 9 | Distributable amount for 2016 from Section C, line 6 | | | |
| 10 | Line 8 amount divided by Line 9 amount | | | |
| | | (i) | (ii) | (iii) |
| Secti | ion E - Distribution Allocations (see instructions) | Excess Distributions | Underdistributions Pre-2016 | Distributable Amount for 2016 |
| J C UII | on E Distribution Anocations (See motifications) | | F16-2010 | Amount for 2010 |
| 1 | Distributable amount for 2016 from Section C, line 6 | | | |
| 2 | Underdistributions, if any, for years prior to 2016 (reason- | | | |
| | able cause required- explain in Part VI). See instructions | | | |
| 3 | Excess distributions carryover, if any, to 2016: | | | |
| а | | | | |
| b | | | | |
| С | From 2013 | | | |
| d | From 2014 | | | |
| е | From 2015 | | | |
| f | Total of lines 3a through e | | | |
| g | Applied to underdistributions of prior years | | | |
| h | Applied to 2016 distributable amount | | | |
| i | Carryover from 2011 not applied (see instructions) | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| 4 | Distributions for 2016 from Section D, | | | |
| | line 7: \$ | | | |
| а | Applied to underdistributions of prior years | | | |
| b | Applied to 2016 distributable amount | | | |
| С | Remainder. Subtract lines 4a and 4b from 4 | | | |
| 5 | Remaining underdistributions for years prior to 2016, if | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | |
| | than zero, explain in Part VI. See instructions | | | |
| 6 | Remaining underdistributions for 2016. Subtract lines 3h | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | |
| | Part VI. See instructions | | | |
| 7 | Excess distributions carryover to 2017. Add lines 3j | | | |
| | and 4c | | | |
| 8 | Breakdown of line 7: | | | |
| а | | | | |
| | Excess from 2013 | | | |
| | Excess from 2014 | | | |
| d | Excess from 2015 | | | |
| е | Excess from 2016 | | | |

Schedule A (Form 990 or 990-EZ) 2016

| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; |
|---------|---|
| | Dat IV Section A linear 1 2 the 50 4h 45 56 9 00 00 110 11b and 110 Dat IV Section B linear 1 and 2 Dat IV Section C |
| | Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, |
| | Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. |
| | (See instructions.) |
| | (See instructions.) |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| • | |
| | |

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Name of the organization

Employer identification number

MATERNAL HELP HOPE FUND

27-4451603

| Organizatio | n type (check or | те). |
|----------------------|--|--|
| Filers of: | | Section: |
| Form 990 or | 990-EZ | X 501(c)(3) (enter number) organization |
| | | 4947(a)(1) nonexempt charitable trust not treated as a private foundation |
| | | 527 political organization |
| Form 990-PF | : | 501(c)(3) exempt private foundation |
| | | 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | | 501(c)(3) taxable private foundation |
| | | |
| | | covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. |
| General Rul | е | |
| | - | filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. |
| Special Rule | es | |
| sec any | tions 509(a)(1) a one contributo | described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from r, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1. Complete Parts I and II. |
| yea | r, total contribut | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the tions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for ruelty to children or animals. Complete Parts I, II, and III. |
| yea is c pur | r, contributions hecked, enter h pose. Don't con | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., neplete any of the parts unless the General Rule applies to this organization because it received nonexclusively e, etc., contributions totaling \$5,000 or more during the year |
| but it must a | answer "No" on | at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to ne filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF). |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

SCHEDULE F (Form 990)

Department of the Treasury

Internal Revenue Service

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

► Attach to Form 990.

▶ Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

2016
Open to Public Inspection

Name of the organization

Employer identification number

| | 3 | | | | | . , | |
|------|--|---|---------------------------|---|------------------|---------------------|---------------|
| ΜAΊ | TERNAL HELP H | OPE FUND | | | | 27-445160 | 0.3 |
| | | | | tside the United States. Comple | ete if the organ | | |
| | | | | , | | | |
| 1 | | | n maintain recor | ds to substantiate the amount of its gra | ants and other | assistance, | |
| | | | | | | | Yes No |
| | | · · | | | | | |
| 2 | For grantmakers. Desc | ribe in Part V the | organization's | procedures for monitoring the use of its | s grants and o | ther assistance out | tside the |
| | United States. | | | | | | |
| 3 | Activities per Region. (T | he following Part | I, line 3 table ca | an be duplicated if additional space is i | needed.) | | |
| | (a) Region | (b) Number of | | (d) Activities conducted in the region | (e) If activ | vity listed in (d) | (f) Total |
| | | offices | employees, agents, and | | | • | expenditures |
| | | in the region | independent | | | | investments |
| | | | in the region | recipients located in the region) | of service | (s) in the region | in the region |
| | | | | | | | |
| | | | | | GENERAL OPE | RATING | |
| | | | | | EXPENSES AN | D PATIENT | |
| ETH: | IOPIA | 0 | 0 | PROGRAM SERVICES | | | 400,000. |
| | | | | | | | |
| | | | | | | | |
| | | _ | _ | | | | |
| AUS | TRALIA | 0 | 0 | PROGRAM SERVICES | INTERNATION | AL FISTULA | 92,503. |
| | | | | | | | |
| | | Information on Activities Outside the United States. Complete if the organization answered "Yes" on Part IV, line 14b. | | | | | |
| | General Information on Activities Outside the United States. Complete if the organization answered "Yes" Form 990, Part IV, line 14b. For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, he grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? [X] Yes For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside united States. Contractivities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.) (a) Region (b) Number of offices employees the property of the region in the region of the region of the region in the region of the region | | | | | | |
| | | Information on Activities Outside the United States. Complete if the organization answered "Yes" or Part IV, line 14b. Does the organization maintain records to substantiate the amount of its grants and other assistance, bility for the grants or assistance, and the selection criteria used to award the grants or assistance? | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | + |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | + |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | 1 |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | 1 |
| | | | | | | | |
| | | | | | | | |
| 3 а | Sub-total | 0 | 0 | | | | 492,503. |
| b | Total from continuation | | | | | | |
| | sheets to Part I | 0 | 0 | | | | 0. |
| С | Totals (add lines 3a | | | | | | |
| | and 2h) | 1 0 | I n | | | | 492 503 |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART V FOR COLUMN (E) DESCRIPTIONS

Schedule F (Form 990) 2016

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------|---|------------|--------------------------------|--------------------------|---------------------------------|----------------------------------|---------------------------------------|---|
| | | | GENERAL OPERATING | | | | | |
| | | | EXPENSES AND PATIENT | | | | | |
| | | | CARE INCLUDING | | | | | |
| | | | MIDWIFERY EDUCATION | 400,000. | WIRED | 0. | N/A | N/A |
| | | | TO PAY LEGAL FEES | | | | | |
| | | | INCURRED FORMING AND | | | | | |
| | | | ESTABLISHING THE | | | _ | | |
| | | ETHIOPIA | ORGANIZATION. | 92,503. | WIRED | 0. | N/A | N/A |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | recognized as charities by the | foreign country | , recognized as tax-e | xempt by | | 2 |

3 Enter total number of other organizations or entities

| Part III Grants and Other Assistand Part III can be duplicated if a | | | ates. Complete r | the organization answered "Yes" | on Form 990, Part | t IV, line 16. | |
|---|------------|--------------------------|--------------------------|---------------------------------|----------------------------------|---------------------------------------|--|
| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

| Par | Part IV Foreign Forms | | | | | |
|-----|--|-----|------|--|--|--|
| | | | | | | |
| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the | | | | | |
| | organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign | | | | | |
| | Corporation (see Instructions for Form 926) | Yes | X No | | | |
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization | | | | | |
| | may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign | | | | | |
| | Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign | | | | | |
| | Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990) | Yes | X No | | | |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," | | | | | |
| | the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To | | | | | |
| | Certain Foreign Corporations (see Instructions for Form 5471) | Yes | X No | | | |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a | | | | | |
| | qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, | | | | | |
| | Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund | | | | | |
| | (see Instructions for Form 8621) | Yes | X No | | | |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," | | | | | |
| | the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain | | | | | |
| | Foreign Partnerships (see Instructions for Form 8865) | Yes | X No | | | |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If | | | | | |
| | "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see | | | | | |

Instructions for Form 5713; do not file with Form 990)

Schedule F (Form 990) 2016

Part V | Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

PART I, LINE 2:

REGARDING FUNDS GOING TO THE ETHIOPIA REGION, THE MATERNAL HELP HOPE FUND

(DBA HAMLIN FISTULA USA) IS IN REGULAR CONTACT WITH THE CEO OF HAMLIN

FISTULA ETHIOPIA AND THE RECIPIENT OF THE FUNDS PROVIDED, TO DISCUSS THE

MANAGEMENT AND OVERSIGHT OF THE ORGANIZATION. MATERNAL HELP HOPE FUND IS

IN SIMILAR, REGULAR CONTACT WITH THE MEDICAL DIRECTOR OF THE ADDIS ABABA

FISTULA HOSPITAL. MEMBERS OF THE BOARD OF DIRECTORS MAKE REGULAR TRIPS

TO ETHIOPIA TO DISCUSS MANAGEMENT MATTERS WITH MEMBERS OF THE SENIOR

MANAGEMENT TEAM IN ETHIOPIA. WE ANTICIPATE THAT THIS LEVEL OF BOARD

INTERACTION WILL CONTINUE IN THE FUTURE.

REGARDING FUNDS GOING TO THE AUSTRALIA REGION, THESE ARE ORGANIZATION AND TRANSITIONAL COSTS PAID ON BEHALF OF THE INTERNATIONAL FISTULA ALLIANCE DIRECTLY TO SERVICE PROVIDERS. THE USE OF THESE FUNDS WERE MONITORED BY REVIEWING INVOICES AND PAYING THEM DIRECTLY TO THE SERVICE PROVIDER AFTER APPROVAL IS GRANTED.

PART I, LINE 3, COLUMN (E):

REGION: AUSTRALIA

(E) SPECIFIC TYPES OF SERVICES IN REGION: ORGANIZATION AND TRANSITIONAL

COSTS FOR THE FORMATION OF INTERNATIONAL FISTULA ALLIANCE (IFA). THE IFA

IS A REPRESENTATIVE ORGANIZATION WHOSE MEMBERS CURRENTLY SUPPORT THE WORK

OF HFE BY PROVIDING THEM WITH RESOURCES, INCLUDING FUNDING, TECHNICAL

SUPPORT AND EXPERTISE. THE IFA IS ESSENTIALLY AN OVERSIGHT AND

GOVERNANCE ENTITY FORMED TO BRIDGE THE HAMLIN ORGANIZATIONS THROUGHOUT

THE WORLD.

THE PRIMARY ROLE OF THE IFA IS TO DEVELOP AND MAINTAIN AN EFFECTIVE

PARTNERSHIP WITH HFE, BOARD AND MANAGEMENT, AND LIAISE WITH THE MINISTRY

Schedule F (Form 990) 2016 Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

OF HEALTH IN ETHIOPIA WHERE NECESSARY TO ENSURE SMOOTH OPERATIONS AT HAMLIN; PROVIDING COLLECTIVE ACCOUNTABILITY AND OVERSIGHT OF HFE TO ALLIANCE MEMBERS INCLUDING FINANCIAL, PROGRAM/PROJECT EFFECTIVENESS, ASSESSMENT OF ON THE GROUND RELATIONSHIPS IMPACTING ON PROGRAM DELIVERY AND DESIRED OUTCOMES. THE IFA HAS THREE AREAS OF KEY FOCUS: PARTNERSHIP RESPONSIBILITY, FINANCIAL RESPONSIBILITY, AND PROGRAM/PROJECT EFFECTIVENESS. PART II, COLUMN (D): REGION: ETHIOPIA (D) PURPOSE OF GRANT: GENERAL OPERATING EXPENSES AND PATIENT CARE INCLUDING MIDWIFERY EDUCATION AT THE HAMLIN COLLEGE OF MIDWIVES, OPERATING EXISTING MATERNAL HEALTH CLINICS IN RURAL ETHIOPIA, SUPPORT FOR LIFE CHANGING FISTULA SURGERY, AND REHABILITATION AND SOCIAL REINTEGRATION SERVICES.

SCHEDULE M (Form 990)

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

OMB No. 1545-0047

Open To Public Inspection

Department of the Treasury Internal Revenue Service

Attach to Form 990.

MATERNAL HELP HOPE FUND

Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

Noncash Contributions

Name of the organization

Employer identification number 27-4451603

| Pai | rt I Types of Property | | | | | | | |
|-----|---|-------------------------------|----------------------|--|---------------------------------|------------|----|----------|
| | | (a) Check if applicable | | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1 | (d) Method of donorcash contrib | eterminino | _ | S |
| 1 | Art - Works of art | | | | | | | |
| 2 | Art - Historical treasures | | | | | | | |
| 3 | Art - Fractional interests | | | | | | | |
| 4 | Books and publications | | | | | | | |
| 5 | Clothing and household goods | | | | | | | |
| 6 | Cars and other vehicles | | | | | | | |
| 7 | Boats and planes | | | | | | | |
| 8 | Intellectual property | | | | | | | |
| 9 | Securities - Publicly traded | X | 1 | 51,503 | .FAIR MARKET | ' VAL | UE | |
| 10 | Securities - Closely held stock | | | | | | | |
| 11 | Securities - Partnership, LLC, or trust interests | | | | | | | |
| 12 | Securities - Miscellaneous | | | | | | | |
| 13 | Qualified conservation contribution - Historic structures | | | | | | | |
| 14 | Qualified conservation contribution - Other | | | | | | | |
| 15 | Real estate - Residential | | | | | | | |
| 16 | Real estate - Commercial | | | | | | | |
| 17 | Real estate - Other | | | | | | | |
| 18 | Collectibles | | | | | | | |
| 19 | Food inventory | | | | | | | |
| 20 | Drugs and medical supplies | | | | | | | |
| 21 | Taxidermy | | | | | | | |
| 22 | Historical artifacts | | | | | | | |
| 23 | Scientific specimens | | | | | | | |
| 24 | Archeological artifacts | | | | | | | |
| 25 | Other () | | | | | | | |
| 26 | Other () | | | | | | | |
| 27 | Other () | | | | | | | |
| 28 | Other () | | | | | | | |
| 29 | Number of Forms 8283 received by the organiz | zation durin | g the tax year for c | contributions | | | | |
| | for which the organization completed Form 828 | 33, Part IV, | Donee Acknowled | gement 29 | | | 0 | |
| | | | | | | Y | es | No |
| 30a | During the year, did the organization receive by | / contribution | on any property rep | ported in Part I, lines 1 thr | ough 28, that it | | | |
| | must hold for at least three years from the date | | | | | | | |
| | exempt purposes for the entire holding period? | · | | | | 30a | | <u> </u> |
| b | If "Yes," describe the arrangement in Part II. | | | | | | | |
| 31 | Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? | | | | | 31 | X | |
| 32a | 2a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? | | | | | 32a | | х |
| b | If "Yes," describe in Part II. | | | | | | | |
| 33 | If the organization didn't report an amount in co | olumn (c) fo | r a type of propert | v for which column (a) is o | hecked. | | | |
| | describe in Part II. | | | , | , | | | |
| | | | | | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990. LHA

Schedule M (Form 990) (2016)

632142 08-23-16

32

Schedule M (Form 990) (2016)

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

. Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Open to Public

OMB No. 1545-0047

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Inspection

Name of the organization

MATERNAL HELP HOPE FUND

Employer identification number 27-4451603

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: PELVIC ORGAN PROLAPSE) AND TO SUPPORT PROGRAMS OF RESEARCH, PROFESSIONAL TRAINING IN CLINICAL CARE, PATIENT ADVOCACY, AND PUBLIC EDUCATION TO FURTHER THESE ENDS, BY SUPPORTING THE WORK OF HAMLIN FISTULA ETHIOPIA AND OTHER RECIPIENTS WORTHY OF SUCH FUNDING.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: SUPPORTING THE WORK OF HAMLIN FISTULA ETHIOPIA AND OTHER RECIPIENTS WORTHY OF SUCH FUNDING.

FORM 990, PART VI, SECTION A, LINE 8B:

MATERNAL HELP HOPE DOES NOT HAVE ANY COMMITTEES WITH AUTHORITY TO ACT ON BEHALF OF THE GOVERNING BOARD.

FORM 990, PART VI, SECTION B, LINE 11B:

THE BOARD OF DIRECTORS RECEIVE A COPY OF THE FORM 990 TO REVIEW PRIOR TO SUBMISSION TO THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

IN CONNECTION WITH ANY ACTUAL OR POSSIBLE CONFLICTS OF INTEREST, INTERESTED PERSON MUST DISCLOSE THE EXISTENCE OF HIS OR HER FINANCIAL INTEREST AND DUALITIES OF INTEREST AND ALL MATERIAL FACTS TO THE DIRECTORS, OR TO THE MEMBERS OF A COMMITTEE WITH BOARD DELEGATED POWERS, CONSIDERING THE PROPOSED TRANSACTION OR ARRANGEMENT. SUCH DISCLOSURE SHALL BE MADE WHEN A POTENTIAL CONFLICT OF INTEREST OR DUALITY OF INTEREST ARISES.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2016)

| Name of the organization MATERNAL HELP HOPE FUND | Employer identification number 27-4451603 | | | | | |
|--|---|--|--|--|--|--|
| FORM 990, PART VI, SECTION B, LINE 15A: | | | | | | |
| A NATIONAL NON-PROFIT RECRUITMENT AGENCY WAS EMPLOYED TO | ASSIST WITH THE | | | | | |
| EXECUTIVE DIRECTOR HIRING PROCESS. THEY MADE RECOMMENDAT | IONS TO THE BOARD | | | | | |
| AND PROVIDED GUIDELINES FOR COMPENSATION PACKAGES BASED C | N QUALIFICATIONS, | | | | | |
| EXPERIENCE, EMPLOYMENT HISTORY, AND GEOGRAPHY. THE BOARD | THEN DELIBERATED | | | | | |
| AND VOTED ON THE MATTER. | | | | | | |
| THE EXECUTIVE DIRECTOR CATHY SANDERS WAS THE ONLY COMPENS | SATED EMPLOYEE OF | | | | | |
| THE ORAGNIZATION. | | | | | | |
| | | | | | | |
| FORM 990, PART VI, SECTION C, LINE 18: | | | | | | |
| THE ORGANIZATION'S FORM 990 IS AVAILABLE TO THE PUBLIC UP | ON REQUEST. | | | | | |
| | | | | | | |
| FORM 990, PART VI, SECTION C, LINE 19: | | | | | | |
| THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST | | | | | | |
| POLICY, AND ANNUAL FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON | | | | | | |
| REQUEST. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

15070051